

PARTNERING FOR PROFESSIONAL EXCELLENCE

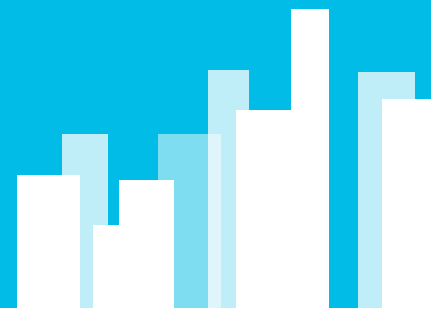


CFA Institute

**OUR MISSION
IS TO LEAD
THE INVESTMENT
PROFESSION GLOBALLY
BY PROMOTING THE
HIGHEST STANDARDS**

**OF ETHICS,
EDUCATION, AND
PROFESSIONAL
EXCELLENCE**

**FOR THE ULTIMATE
BENEFIT OF SOCIETY.**





Each day, we are all entrusted with the privilege of creating brighter futures for customers, organizations, and the global society.

With each decision and action, there is the potential to shape the future of the profession and all who rely on us.

Success in today's evolving business climate requires not only superior industry knowledge and expertise, but an unwavering commitment to ethical conduct and professional excellence.

AT CFA INSTITUTE,
THE PRINCIPLES OF

TRUST, PROFESSIONAL COMPETENCE, AND TRANSPARENCY

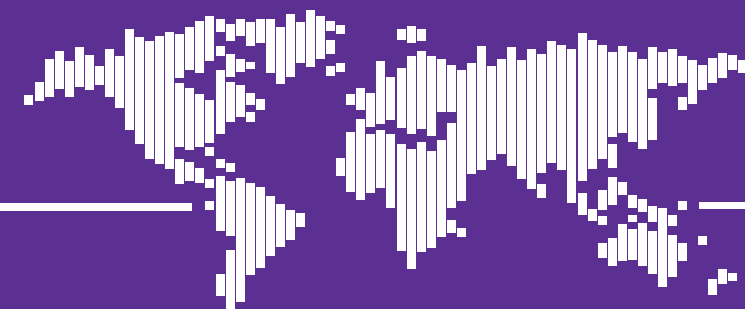
IN FINANCIAL
MARKETS
ARE CORE
TO OUR VISION.

Since 1947, we have promoted professionalism on every level.

More than 135 CFA Institute member societies in 60 countries connect local financial market leaders and thinkers with the profession.

Organizations worldwide adopt our professional codes and support their employees in pursuit of our designations.

Industry regulators in dozens of countries recognize our standards and designations.



A dynamic, trustworthy financial industry will require commitment—and action—on the part of every investment professional and organization.

Together, let's:

Raise standards to ensure an open and honest financial system.

Help all professionals gain a clear understanding of their roles and responsibilities.

Insist on putting investors first.

Leave a legacy of trust for a bright and sustainable future.

**THE FUTURE OF
FINANCE
STARTS
WITH YOU.**





Partner with Us

As you grow your talent, deepen your organizational expertise, and underscore your commitment to the financial industry, consider CFA Institute and our globally recognized educational programs, codes, standards, and learning products as your trusted partner in this journey.

Portfolio of Programs and Resources

Educational Programs and Designations

CFA® Program

CIPM® Program

Claritas® Program

Integrity and Standards

Market Integrity and Advocacy

Codes, Standards, and Guidelines

Insights and Learning

Conferences and Events

Future of Finance

Publications and Multimedia

Professional Development

CFA Institute is a nonprofit investment education and membership organization with offices in the United States, United Kingdom, Hong Kong, and Belgium. Since our founding in 1947, we have become the largest global association of investment professionals with more than 115,000 members and 135 member societies. Together with our industry partners, we serve investors and society through finance education and credentialing, industry standards and codes, policy papers, university outreach, and the advancement of ethics and integrity for a stronger, more trustworthy investment industry.

Find out more about CFA Institute at www.cfainstitute.org



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